**Market Notice**

**Date: 14 December 2012**

**Subject:** New Financial Instrument Listing

***(BAYPORT SECURITISATION (RF) LIMITED –“BAYB06”)***

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The JSE Limited has granted a listing to ***(BAYPORT SECURITISATION (RF) LIMITED –“BAYB06”)***

on Interest Rate Market with effect from 14 December 2012 under its Asset Backed Note Programme dated 20 May 2011

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 4,400,000,000.00

**Total Notes Outstanding** R 3,322,301,749.00

**Bond Code** BAYB06

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 12.625% (3 Month JIBAR as at 14 December 2012 of 5.125% plus 750 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 December 2019

**Books Close** 21 March, 20 June, 20 September, 21 December

**Interest Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** By 17h00 on20 March, 19 June, 19 September, 20 December

**Issue Date** 14 December 2012

**Date Convention** Following

**Interest Commencement Date** 14 December 2012

**First Interest Date** 31 March 2013

**ISIN No.** ZAG000102211

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The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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